Guide to the Assistant Comptroller for Estates, Trusts and Taxes, Yale University, Records

RU 544

compiled by Daniel Hartwig

April 2008

Yale University Library
P.O. Box 208240
New Haven, CT 06520-8240
mssa.assist@yale.edu
http://www.library.yale.edu/mssa/

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Collection Overview

REPOSITORY: Manuscripts and Archives
Yale University Library
P.O. Box 208240
New Haven, CT 06520-8240
mssa.assist@yale.edu
http://www.library.yale.edu/mssa/

CALL NUMBER: RU 544

CREATOR: Yale University. Office of Finance and Administration

TITLE: Assistant comptroller for estates, trusts and taxes, Yale University, records

DATES: 1740–2007

PHYSICAL DESCRIPTION: 57.5 linear feet

LANGUAGE: English

SUMMARY: The records consist of reports, subject files, agreements, tax and audit files, financial statements, and memoranda documenting the operations of the assistant comptroller for estates, trusts and taxes at Yale.

ONLINE FINDING AID: To cite or bookmark this finding aid, please use the following link: http://hdl.handle.net/10079/fa/mssa.ru.0544

Requesting Instructions

To request items from this collection for use in the Manuscripts and Archives reading room, please use the request links in the HTML version of this finding aid, available at http://hdl.handle.net/10079/fa/mssa.ru.0544.

To order reproductions from this collection, please go to http://www.library.yale.edu/mssa/ifr_copy_order.html. The information you will need to submit an order includes: the collection call number, collection title, series or accession number, box number, and folder number or name.

Key to the container abbreviations used in the PDF finding aid:

b. box
f. folder

Administrative Information

Conditions Governing Access

Access to the records is restricted to the office of origin only.

Preferred Citation

Assistant Comptroller for Estates, Trusts and Taxes, Yale University, Records (RU 544). Manuscripts and Archives, Yale University Library.
**Scope and Contents**
The records consist of reports, subject files, agreements, tax and audit files, financial statements, and memoranda documenting the operations of the assistant comptroller for estates, trusts and taxes at Yale.

**General note**
Forms part of Yale Record Group 5-B (YRG 5-B), Accounting records and records of the Yale comptroller.

**Arrangement**
The collection is arranged by accession.
Collection Contents


Restricted to office of origin only
Restricted to office of origin only

Restricted to office of origin only

Yale University
**Accession 1985-A-037. Records**

Restricted to office of origin only

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Accession 1985-A-039. Records

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Accession 1986-A-095. Tax forms
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Accession 1988-A-048. Estate records

Restricted to office of origin only

Restricted to office of origin only
Restricted to office of origin only
Accession 2009-A-097. Tax Department records

Restricted until Jan 1, 2043

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Selected Search Terms
The following terms have been used to index the description of this collection in the Library’s online catalog. They are grouped by name of person or organization, by subject or location, and by occupation and listed alphabetically therein.

Subjects
Universities and colleges -- Finance

Corporate Bodies
Yale University ( Administration)
Yale University ( Benefactors)
Yale University ( Finance)
Yale University. Office of Finance and Administration