Guide to the Budget Office, Yale University, Records

RU 718

compiled by Daniel Hartwig

June 2008

Yale University Library
P.O. Box 208240
New Haven, CT 06520-8240
mssa.assist@yale.edu
http://www.library.yale.edu/mssa/
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Collection Overview

REPOSITORY: Manuscripts and Archives
Yale University Library
P.O. Box 208240
New Haven, CT 06520-8240
mssa.assist@yale.edu
http://www.library.yale.edu/mssa/

CALL NUMBER: RU 718

CREATOR: Yale University. Office of Finance and Administration

TITLE: Budget Office, Yale University, records

DATES: 1927–1985

PHYSICAL DESCRIPTION: 129 linear feet (126 boxes)

LANGUAGE: English

SUMMARY: The records consist of reports, statements, and working files of the Yale Budget Office.

ONLINE FINDING AID: To cite or bookmark this finding aid, please use the following link: http://hdl.handle.net/10079/fa/mssa.ru.0718

Requesting Instructions
To request items from this collection for use in the Manuscripts and Archives reading room, please use the request links in the HTML version of this finding aid, available at http://hdl.handle.net/10079/fa/mssa.ru.0718.

To order reproductions from this collection, please go to http://www.library.yale.edu/mssa/ifr_copy_order.html. The information you will need to submit an order includes: the collection call number, collection title, series or accession number, box number, and folder number or name.

Key to the container abbreviations used in the PDF finding aid:

b. box
f. folder

Administrative Information

Conditions Governing Access
Access to the records is partially restricted. See inventory for details.

Conditions Governing Access
Some records in this finding aid have been redacted, as they include student names, donor names, and other restricted data. These records will not appear in the published finding aid.
Conditions Governing Use

Copyright for materials authored or otherwise produced as official business of Yale University is retained by Yale University. Copyright status for other collection materials is unknown. Transmission or reproduction of materials protected by U.S. Copyright Law (Title 17, U.S.C.) beyond that allowed by fair use requires the written permission of the copyright owners. Works not in the public domain cannot be commercially exploited without permission of the copyright owners. Responsibility for any use rests exclusively with the user.

Preferred Citation

Budget Office, Yale University, Records (RU 718). Manuscripts and Archives, Yale University Library.

Processing Information

Yale University records are arranged and described at the accession level by the creating office. The University Archives creates collection level descriptive records, but typically does no further arrangement and description at the accession level.

Scope and Contents

The records consist of reports, statements, and working files of the Yale Budget Office.

General note

Forms part of Yale Record Group 5-C (YRG 5-C), Budget records of Yale University.

Arrangement

The records are arranged by accession.
Collection Contents
Accession 1979-A-022. Records
Restricted until Jan 1, 2016.

b. 1, f. 61  Yale Health Plan
Restricted until Jan 1, 2016.

b. 6  1974/1975 and 1975/1976 transfers; 1975 Jun operations
b. 6A 1974/1975 and 1975/1976 transfers; 1975 Jun operations (cont’d)
b. 7  1975/1976 budgets 20-31; investment reports and special studies
b. 7A 1975/1976 budgets 20-31; investment reports and special studies (cont’d)
b. 8  1975/1976 budgets 31-49
b. 8A 1975/1976 budgets 31-49 (cont’d)
b. 9  1975/1976 budgets 50-60 and type codes
b. 9A 1975/1976 budgets 50-60 and type codes (cont’d)
b. 9B 1975 3rd balance; 1976 2nd balance
b. 10  1976/1977 budget
b. 10A 1976/1977 budget (cont’d)
b. 10B 1976/1977 budget (cont’d)
b. 11  1976/1977 budget (cont’d)
b. 11A 1976/1977 budget (cont’d)
b. 12  1976/1977 special studies
b. 12A 1976/1977 special studies (cont’d)
b. 13  1977/1978 budgets 20 to 31
b. 13A 1977/1978 budgets 20 to 31 (cont’d)
b. 14  1977/1978 budgets 32 to 69
b. 14A 1977/1978 budgets 32 to 69 (cont’d)
b. 14B 1977/1978 budgets 32 to 69 (cont’d)
b. 15  1977, 1978 Jun final and 1978 Jun 3rd balance, remaining balances of restricted funds
b. 19  1978 Jun remaining balances of restricted funds; 1979 Jun 3rd balance
Accession 1982-A-049. Records

Restricted until January 1, 2030.
### Accession 1982-A-050. Records

The materials are open for research.

<table>
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<tr>
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<td>1974-1975</td>
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<td>b. 3</td>
<td>Yale University Comparison of Actual and Budgeted Income and Expenses</td>
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Accession 1982-A-051. Records

Restricted until Jan 1, 2018.

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<td>b. 7, f. 279</td>
<td>“University Planning for Private Prestige Schools” Janet Louise Mangold</td>
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<td>b. 7, f. 299</td>
<td>Yale Health Plan HMO Legislation</td>
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<td>1971/72 Budget and 1972/73 Projection R. N. Cooper</td>
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<td>b. 8, f. 332</td>
<td>1972/73 Budget and 1973/74 Projection R.N. Cooper</td>
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<td>1974/75 Operating Budget R.N. Cooper</td>
<td>1974 April</td>
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<td>b. 8, f. 335</td>
<td>1974/75 Proposed Budget</td>
<td>1974 April 9</td>
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<td>b. 8, f. 336</td>
<td>1974/75 Budget R. Cooper and B.O. Report</td>
<td>1974 April 11</td>
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<td>b. 8, f. 337</td>
<td>1973/74 Results 1974/75 Proposed R.N. Cooper</td>
<td>1974 December</td>
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<td>b. 8, f. 345</td>
<td>“Study of the Economics of Higher Education at Yale University” (report)</td>
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<td>b. 8, f. 356</td>
<td>Yale Health Plan Special Reports</td>
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<td>b. 8, f. 362</td>
<td>“Effects of Inflation on College and University Finances” T. Rowe Price</td>
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Accession 1982-A-052. Records

Restricted until Jan 1, 2017.

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<td>b. 2 1971-1972 Interim Budget Report and Five Year Outlook</td>
<td>1971 January</td>
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<td>b. 2 1971-1972 Budget and 1972-1973 Outlook</td>
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<td>b. 2 1972-1973 Approved Budget by Unit School BT-1</td>
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<td>b. 2 1973-1974 Budget Plan, Work Done to Date</td>
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<td>b. 2 1973-1974 Approved Budget, By Unit, By School BT-1</td>
<td>1973 October</td>
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<td>b. 2 1974-1975 Preliminary Budget Information</td>
<td>1973 September</td>
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<td>b. 2 Yale Finance and Administrative Meetings</td>
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<td>b. 3 Yale Financial Statements Supplement for the fiscal year ending 1980 Jun</td>
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Restricted until Jan 1, 2018.

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<td>Yale Educational Corporation</td>
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<td>Yale University notices</td>
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<td>Yale University press releases</td>
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Accession 1984-A-049. Records

Restricted until Jan 1, 2018.
Accession 1984-A-050. Working papers

Restricted until Jan 1, 2016.
Restricted until Jan 1, 2020.
**Accession 1985-A-042. Records**

Restricted until Jan 1, 2019.

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<th>b. 6, f. 294</th>
<th>Xerox Copies of Material Sent to ADS</th>
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Accession 1985-A-043. Records

Restricted until Jan 1, 2019.
Accession 1985-A-044. Records

Restricted until Jan 1, 2021.

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<td>b. 3, f. 71</td>
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<td>Yale Dramatic Association</td>
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Restricted until Jan 1, 2021.

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Restricted until Jan 1, 2019.
Selected Search Terms
The following terms have been used to index the description of this collection in the Library's online catalog. They are grouped by name of person or organization, by subject or location, and by occupation and listed alphabetically therein.

Subjects
Universities and colleges -- Administration
Universities and colleges -- Finance

Corporate Bodies
Yale University -- Administration
Yale University -- Finance
Yale University. Office of Finance and Administration