

# Guide to the Student Loan Office, Yale University, Records

RU 500



compiled by Daniel Hartwig

June 2008

Yale University Library  
P.O. Box 208240  
New Haven, CT 06520-8240  
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<http://www.library.yale.edu/mssa/>

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## Collection Overview

**REPOSITORY:** Manuscripts and Archives  
Yale University Library  
P.O. Box 208240  
New Haven, CT 06520-8240  
(203) 432-1735  
(203) 432-7441  
beinecke.library@yale.edu  
<http://www.library.yale.edu/mssa/>

**CALL NUMBER:** RU 500

**CREATOR:** Yale University. Student Loan Office

**TITLE:** Student Loan Office, Yale University, records

**DATES:** 1970-1983

**PHYSICAL DESCRIPTION:** 59.5 linear feet (52 boxes)

**LANGUAGE:** English

**SUMMARY:** The records consist of correspondence, memoranda, ledgers and subject files documenting the operations and activities of the Yale Student Loan Office.

**ONLINE FINDING AID:** To cite or bookmark this finding aid, please use the following link: <https://hdl.handle.net/10079/fa/mssa.ru.0500>

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## Requesting Instructions

To request items from this collection for use in the Manuscripts and Archives reading room, please use the request links in the HTML version of this finding aid, available at <https://hdl.handle.net/10079/fa/mssa.ru.0500>.

To order reproductions from this collection, please go to [http://www.library.yale.edu/mssa/ifr\\_copy\\_order.html](http://www.library.yale.edu/mssa/ifr_copy_order.html). The information you will need to submit an order includes: the collection call number, collection title, series or accession number, box number, and folder number or name.

Key to the container abbreviations used in the PDF finding aid:

b. box  
f. folder

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## Administrative Information

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### Conditions Governing Access

Access to the records is partially restricted. See Collection Contents for details.

Some records in this finding aid have been redacted, as they include student names, donor names, and other restricted data. These records will not appear in the published finding aid.

## Conditions Governing Use

Copyright for materials authored or otherwise produced as official business of Yale University is retained by Yale University. Copyright status for other collection materials is unknown. Transmission or reproduction of materials protected by U.S. Copyright Law (Title 17, U.S.C.) beyond that allowed by fair use requires the written permission of the copyright owners. Works not in the public domain cannot be commercially exploited without permission of the copyright owners. Responsibility for any use rests exclusively with the user.

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## Preferred Citation

Student Loan Office, Yale University, Records (RU 500). Manuscripts and Archives, Yale University Library.

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## Processing Information

Yale University records are arranged and described at the accession level by the creating office. The University Archives creates collection level descriptive records, but typically does no further arrangement and description at the accession level.

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## Scope and Contents

The records consist of correspondence, memoranda, ledgers and subject files documenting the operations and activities of the Yale Student Loan Office.

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## General note

Forms part of Yale Record Group 11-A (YRG 11-A), Records of offices responsible for Yale undergraduate admissions and financial aid programs.

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## Arrangement

The records are arranged by accession.

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## Collection Contents

### Accession 1981-A-032: Correspondence, disclosure and historical administrative records, circa 1970-1979

Restricted until January 1, 2054.

b. 1	Historical-Administrative Files	
b. 2	Historical-Administrative Files	
b. 3	Historical-Administrative Files	
b. 4	Historical-Administrative Files	
b. 5	Historical-Administrative Files	
b. 6	Historical-Administrative Files	
b. 7	Historical-Administrative Files	
b. 8	Historical-Administrative Files	
b. 9	Historical-Administrative Files	
b. 10	Vouchers	
b. 11	Historical-Administrative Files	
b. 12	Disclosure Piles	
b. 13	Disclosure Piles	
b. 14	Historical-Administrative Files	
b. 15	TPO brochures and information pamphlets	
b. 16	Disclosure Files	
b. 17	Disclosure Files	
b. 18	Correspondence Files	
b. 19	Administrative Correspondence	
b. 20	Correspondence Files	
b. 21	TPO/CRO Analysis Files Correspondence File	1971-1972
b. 22	Correspondence File	1972-1973; 1975-1976
b. 23	Correspondence Files (cont'd)	1975-1976
b. 24	Buyout Books	
b. 25	Buyout Books	

b. 26	Buyout Books
b. 27	Buyout Books
b. 28	Buyout Books
b. 29	Buyout Books
b. 30	Buyout Books
b. 31	Buyout Books
b. 32	Buyout Books
b. 33	Buyout Books
b. 34	Buyout Books
b. 35	Buyout Books
b. 36	Buyout Books
b. 37	Accounting Ledgers
b. 38	Accounting Ledgers
b. 39	Accounting Ledgers
b. 40	Accounting Ledgers
b. 41	Buyout Files
b. 42	Buyout Files
b. 43	Buyout Files
b. 44	Buyout Files
b. 45	Buyout Files
b. 46	Buyout Files
b. 47	Buyout Files
b. 48	Buyout Files

**Accession 1983-A-042: Records, 1976-1983**

Restricted until Jan 1, 2019.

	GSL 7% and GSL 9% loans active files	1976-1983
b. 1, f. 1	A - Bessent	
b. 1, f. 2 - 3	Bessette - C	
b. 1, f. 4 - 6	D - Greet	
b. 1, f. 7 - 10	Greggs - J	
b. 1, f. 11 - 15	K - Mason	
b. 1, f. 16 - 21	Massaro - Price, N.	
b. 1, f. 22 - 28	Price, R. - Spradley	
b. 1, f. 29 - 36	Stach - Z	
b. 1, f. 37 - 44	GSL 7% and 9% corrections A - Z	
b. 1, f. 45 - 52	FISL 7% Active file A - Z	

**Accession 1984-A-026: Records, 1983**

Restricted until Jan 1, 2019.

New Loan Notes		
9% GSL Spring Sale		
b. 1, reel 1	Adler - Moriah	1983
b. 1, reel 2	Moulthrop - Zeno	1983
Update: 7% GSL Spring Sale		
b. 1, reel 2	Acuna - Cornefl	1983
b. 1, reel 3	Crockell - MacIntosh	1983
b. 1, reel 4	MacLeod - Werthmimer	1983
b. 1, reel 5	White - Zapata	1983
Update: Additional GSL 7% and 9%		
b. 1, reel 5	FISL 7% new	1983
b. 1, reel 5	FISL 7% serial	1983
b. 1, reel 5	Adkinson - Lentz	1983
b. 1, reel 6	Lewis - Zertinger	1983
b. 1, reel 6	FISL probable additions	1983



**Accession 1984-A-027: Records, 1977-1979**

The materials are open for research.

b. 1, f. 1	Tuition Postponement Plan - memos, proposals, and correspondence	1977-1979
b. 1, f. 2	Interest and Insurance Receivable	1978 July-1979 June
b. 1, f. 3	Atlas System - memos, proposals, and correspondence	1977

## Accession 1992-A-074: Records concerning the Tuition Postponement Option, 1970-1982

Restricted until Jan 1, 2018.

b. 1, f. 1	Economic Data - Tuition Postponement	1970
b. 1, f. 2	Tuition Postponement Option	1971
b. 1, f. 3	Optional Deferred Tuition Plan	1970
b. 1, f. 4	Nursing Brochure	undated
b. 1, f. 5	TPO Seminar	1971
b. 1, f. 6	TPO - Economics	1971
b. 1, f. 7	TPO - Income Study	1976-1977
b. 1, f. 8	Income Data	undated
b. 1, f. 9	TPO Seminar - Proceedings	1971
b. 1, f. 10	ODT - Plan Formulation (CRL, YEIP) TPO	1971
b. 1, f. 11	Assessments of the TPO Plan	1973, 1975
b. 1, f. 12	Seminar Vu-Graphs	undated
b. 1, f. 14	TPO Information	undated
b. 1, f. 15	C. Shaw - TPO File of Tapes and Record Formats	1978
b. 1, f. 16	Yale Educational Investment Plan	1971
b. 1, f. 17	C. Shaw Data	1979
b. 1, f. 18	Special Conditions - Student Loan System	undated
b. 1, f. 19	Student Loan User Manual	1976
b. 1, f. 20	SLA Tapes	1978
b. 1, f. 22	Income Projections	undated
b. 1, f. 23	File Descriptions	undated
b. 1, f. 24	Student Loan Master File Format and Specification	undated
b. 1, f. 25	Student Loan Office Computer Work	undated
b. 1, f. 26	Yale Computer Center Newsletter	undated
b. 1, f. 27	Current and Historical Coding	undated
b. 1, f. 28	Correspondence, Memos, Notes	1980-1982
b. 1, f. 29	Paying for a Yale Education II - Update and Options	undated

## **Selected Search Terms**

The following terms have been used to index the description of this collection in the Library's online catalog. They are grouped by name of person or organization, by subject or location, and by occupation and listed alphabetically therein.

### **Subjects**

Student financial aid administration  
Universities and colleges -- Administration

### **Corporate Bodies**

Yale University. Student Loan Office  
Yale University -- Administration  
Yale University -- Students